



Value Creation Opportunity



Quarter 3 2022

v.2.2



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WHAT IS ANYON?

ANYONS are the sub-particles found in matter which have neither a positive or negative charge, they are known as the "anything goes" particles because they transcend the restraints of classification and enable new possibilities and solutions beyond the Quantum realm... these particles embody the spirit of our company, endless possibilities.



BACKGROUND

Anyon Minds is poised to be the leading (wholesale) manufacturer of medicinal cannabis in Puerto Rico. Our strategy is to enter the market with a premium quality product at a superb price and establish a new price norm. The market size in P.R. is \$128M (as per tax filings in 2020), yet some studies show it's a \$300M with potential to grow into \$700M following a legislative reform that will recreationalize the industry. Our team of cross-industry experts bring significant insight to manage any risk of failure and have already designed the protocols needed to commission our operation. The protocols and methodology developed by Anyon Minds was designed in adherence to ISO quality standards and ANSI/ASIS PSC.1-2012 security and risk management standards. Anyon Minds has obtained a 'pre-qualification' license which requires us to complete our construction buildout prior to receiving an inspection for a qualified certification.





MISSION

Be the supplier of choice for reliably high-grade cannabis products in Puerto Rico and innovate the corporate business model with an engaging and comprehensive UX platform offering an integrated blockchain-based staking system to customers and employees.

MARKET OPPORTUNITY

Puerto Rico Cannabis Play

- **Legal Retail Market Growth: 2020 in \$128M to \$300 in 2022**
- **Market Growth Opportunities**
 - Patient licenses expected to grow with legislative support
 - Growth of medicinal cannabis tourists
 - Legalization of recreational cannabis in Puerto Rico
 - Legalization of cannabis exports from Puerto Rico (following US legalization)
- **Production Gap**
 - Wholesale pricing in PR is at a premium above the US
 - Limited option of quality cannabis products
- **Capture Potential of Wholesale Market**
 - Legal wholesale market size is estimated to be 50% of retail (\$64M)
 - Superior pricing and quality
 - Relationships with existing distribution channels

MARKET OPPORTUNITY

Innovating Marketplace Engagement – Web3 and Crypto

- **NFT Market Surpassed \$40BN in 2021**
 - \$5B TAM [$\$15M \times 10\%$ market capture = \$100K businesses @ \$50K per business]
- **Community, Customer Loyalty, Brand Awareness**
 - Gamification of Customer-Journey
 - Cultivate 'Superusers' by rewarding loyalty and commitment
 - Innovate customer-loyalty mechanisms
- **Tokenizing Equity (NorthStar)**
 - Crowdsolve solutions and product-design participation
 - Initial brand-awareness and onboarding platform
 - Customers save money, but imagine if they could also make money
 - IRL NFT and crypto-token utility
 - Ongoing interactive narrative
 - Smart contracts (data-layers) manage IRL production-manufacturing and supply chain mgmt. business process

MARKET OPPORTUNITY (CONTINUED)

Blockchain Innovation – Web3 and Crypto

- **Why Web3?**
 - Security
 - Integrity (historically)
 - Composability
 - Speed-to-Market (modular design using off-the-shelf tools)
 - Market tailwinds
- **Revenue Model – always drive value back to the protocol token**
 - Anyon-NFT and \$ANYON token (base-level protocol tokens)

COMPETITIVE VALUE

Puerto Rico Cannabis Play

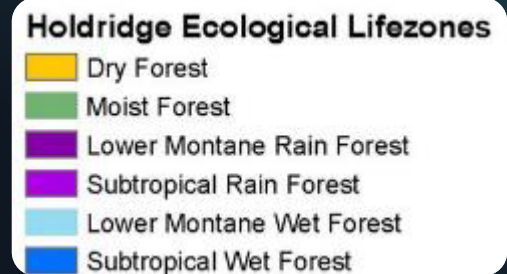
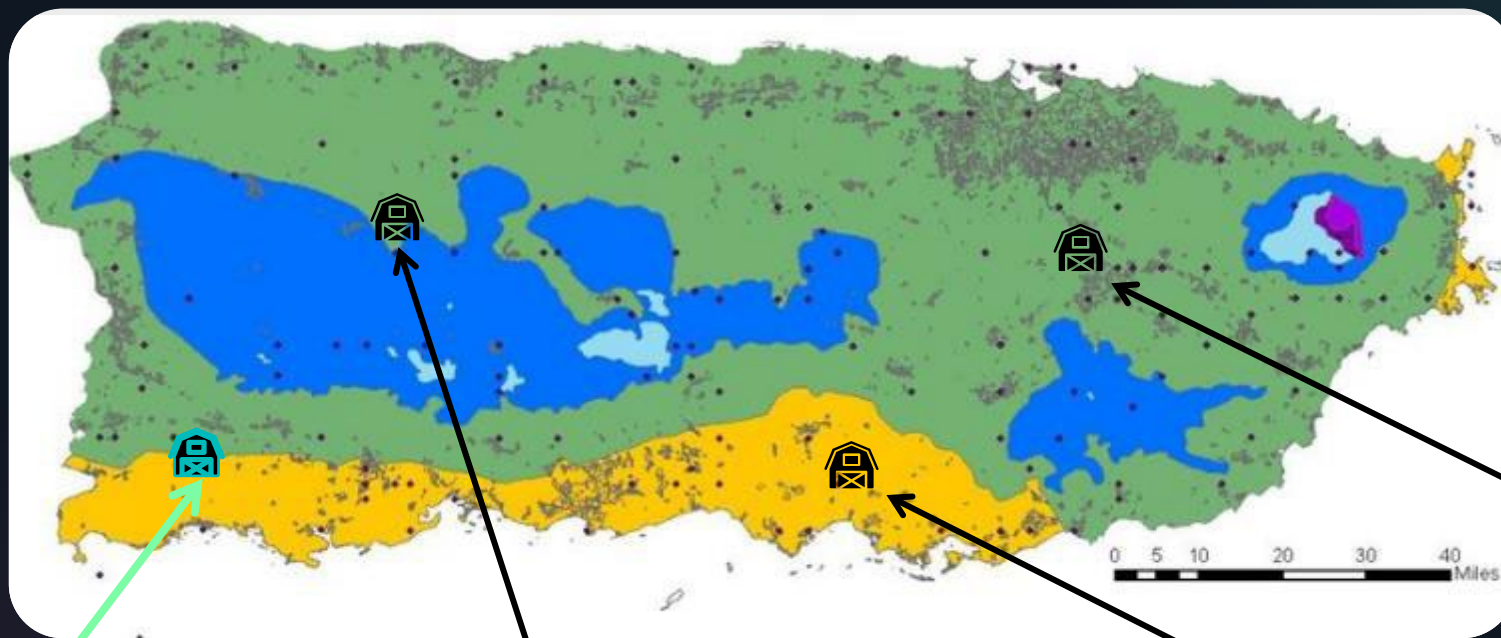
- **Best farmland in Puerto Rico**
 - Prime 65-acre lot within a 2,200-acre farm in the Hidden Valley of Lajas
 - Farmland has remained free of agrochemicals for more than 10 years
- **Expertise in genetically engineered seed strains designed for local climate**
- **Expertise in extraction methods for diversity of cannabis products using both solvent and solventless extraction methods**
 - Capability to deliver products in less time than it takes most growers to finish curing
- **Manufacturing process designed around ISO and GMP compliance standards**



APPENDIX

1. **Farmland Property**
2. Extraction Manufacturing
3. Risk Management and Process Approach
4. Financial Projections

THE BEST OUTDOOR GROWING CLIMATE



Anyon Minds

Competitor 1

Competitor 2

Competitor 3

The "Hidden Valley" lies between the Moist Forest and Dry Forest

- ✓ Cleanest Water
- ✓ Highest PH-Lvl. Soil
- ✓ Low-Moisture Concentration

❖ A Central Mountainous Region (The Cordillera Central) protects from trade winds.

Between Sub Tropical Wet Forest and Moist Forest

- ✓ Clean Water
- × Highly Acidic Soil (due to previous land use for coffee)
- × High-Moisture Concentration

Dry Forest

- × Water Contaminants and Scarcity
 - High saline levels
 - urban development has exploited the aquifer
- × Low PH-Lvl. Soil
 - Lack of water and nutrients
- ✓ Low-Moisture Concentration

Moist Forest

- ✓ Clean Water
- × High-Moisture Concentration

* Source: Puerto Rico's Holdridge Ecological Lifezones, Areas of Interest, and... | Download Scientific Diagram (researchgate.net)



A FARM WITHIN THE “HIDDEN VALLEY” OF PUERTO RICO



Hottest Month: August 83 °F avg.
Coldest Month: February 77 °F avg.
Wettest Month: August 0.85" avg.
Windiest Month: July 8 mph avg.
Annual precipitation: 29.5" per year

- Lowest Month: 0.7" rainfall in Feb.
- Highest Month: 6"-7" rainfall Sept/Oct.

Property Contract Includes...

- 5-year lease with a +10-year option
- 65-acres property in Western Hay Farm, a 2,200-acre farm
- 5,000 sq.ft building with open floors (extraction/manufacturing)
- 2,500 sq.ft. building with open floors (drying/curing)
- 1-acre Artificial Lake
- Installed Irrigation System
- Electric Power Transmission Towers
- Electric Power Generator



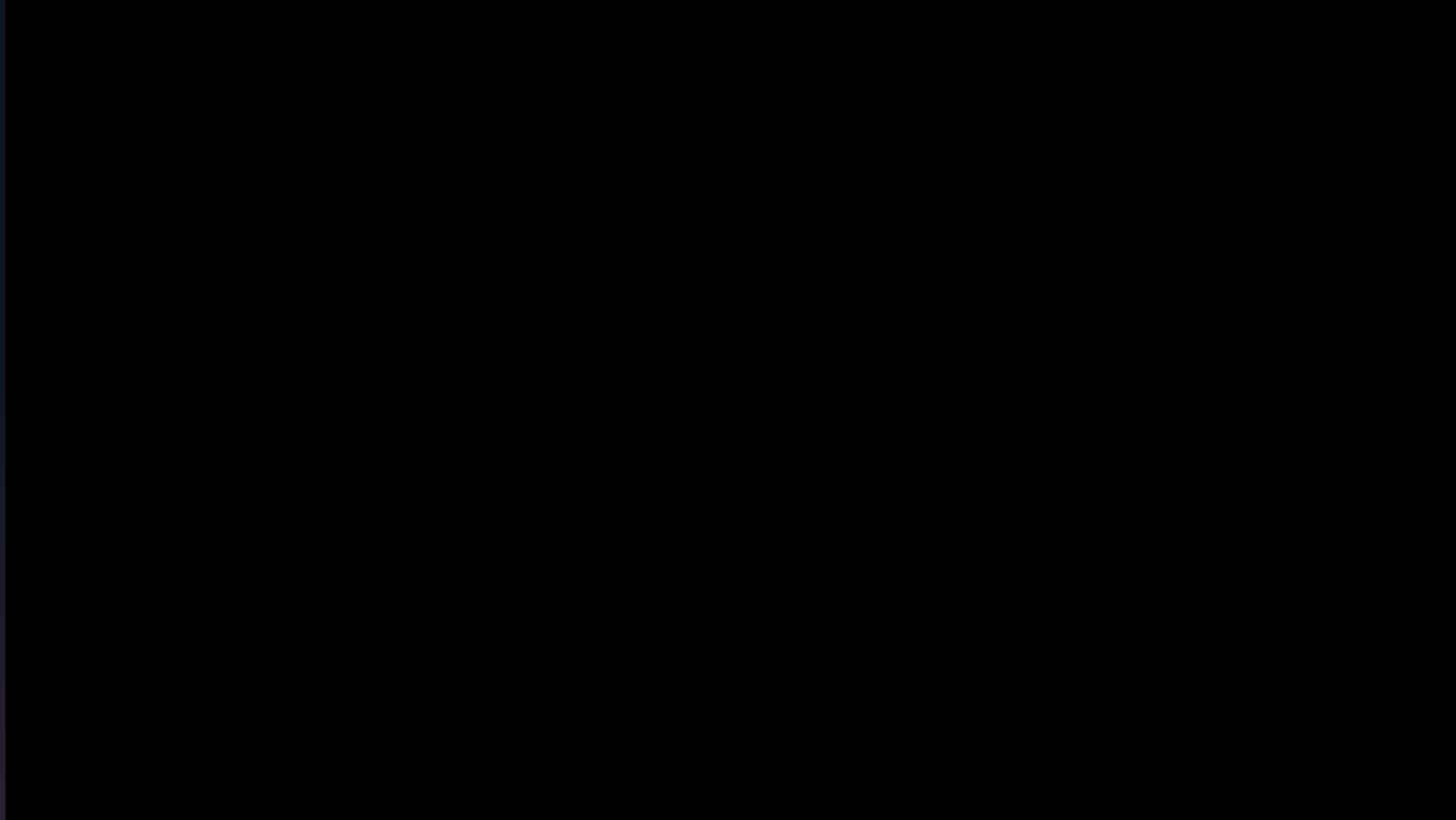
FARM PROPERTY INFRASTRUCTURE



THE PROPERTY



THE PROPERTY (VIDEO)





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4. Financials

Solventless Concentrates



SOLVENTLESS EXTRACTION AT SCALE

UNVEIL THE FULL POTENTIAL OF YOUR CANNABIS WITH ICE
WATER EXTRACTION ...

LEARN MORE



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HARVEST RISK MANAGEMENT



The farm has two primary water sources:

1. Canal irrigation system from a natural body of water; lake *Luchetti*
2. Two separate artificial lakes, including (1) 2M-gallon artificial lake inside Anyon Minds property



We selected a farming area that is not exposed to heavy precipitation. Furthermore, Anyon Minds will store sufficient biomass to continue its production stream in the event of a hurricane and/or crop failure.



Buffer Zone 1

The Central Mountainous region in Puerto Rico, known as *Cordillera Central*, protects the “Hidden Valley” from heavy trade winds and precipitation.



Buffer Zone 2

An additional buffer zone of vegetation protects the crops from specific pesticides, wind and water contamination, and atmospheric aerosol and other microscopic particles



Daily Inspections

Daily physical inspections and anti-pesticide technologies designed for disease detection.



COMPLIANCE RISK MANAGEMENT

A Quality Management System ISO 9001:2015-compliance process that ensures:

1. Tangible Quality
2. Ongoing Improvement
3. Customer Satisfaction
4. Standardization
5. Controlled Scalability
6. Mirrored Replicability
7. Documented Procedures
8. Continuing Education
9. Key Performance Indicators
10. Process Audits



LEGAL AND REGULATORY ENVIRONMENT

Puerto Rico requires a medicinal cannabis license with individual permits for the following:

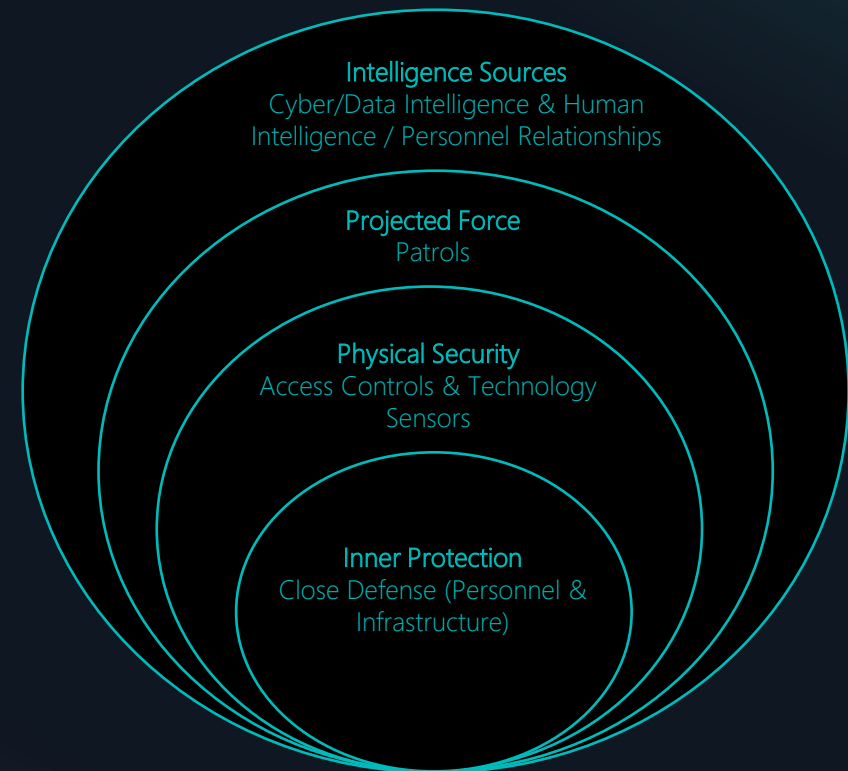
- Cultivation of cannabis
 - \$10,000 up to 10,000 SF
 - \$15,000 up to 20,000 SF
 - \$25,000 up to 30,000 SF
 - \$35,000 up to 50,000 SF
 - \$40,000 for more than 50,000 SF (\$1 per extra square foot)
- Manufacturing of cannabis material
 - \$30,000 for more than 25,000 SF
- Transportation of cannabis material
 - \$10,000 per year
- Dispensary – cannabis retail stores
 - \$20,000 per year
- Laboratory
 - \$50,000 per year
- ... and any personnel that handle cannabis in any way is required to complete an online training course



SECURITY RISK MANAGEMENT

Anyon Minds Chief Operations Officers has designed a full-spectrum security plan consisting of Protective Rings of Security (PRS) that provide:

- Timely and accurate information collection activities and analysis
- Layered physical security measures using mobile security patrols
- Augmented layers of physical controls and electronic security systems
- Joint support to other intermediate and inner PRS layers





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SUPERIOR QUALITY & PRICES

Wholesale Product

Dry Flower (Outdoor)

Live Resin Concentrates

Vape Carts

Wax

Shatter

Diamond

Distillate Vape Carts

Competitor Wholesale Price

\$1,200-\$1,400 per pound (20% THC)

\$30-\$35 per 0.5-gram (80-90% THC)

\$20-\$25 per 0.5-gram (80-90% THC)

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Anyon Minds Wholesale Price

\$800-\$1,000

\$10-\$15 per 0.5-gram (+90% THC)

\$15-\$18 per 0.5-gram (+90% THC)

\$15-\$18 per 0.5-gram (+90% THC)

\$15-\$18 per 0.5-gram (+90% THC)

\$8-\$10 per 0.5-gram (+90% THC)

POTENTIAL REVENUE GROWTH

	<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>
Wholesale Market Size	\$64M	\$64m	\$128M	\$192M	\$320M
Annual Revenues	\$16M	\$16M	\$33M	\$50M	\$84M
Annual Profits	\$7M	\$8.5M	\$17M	\$39M	\$65M
Valuation	\$80M	\$100M	\$200M	\$400M	\$800M



THE ASK

\$5.2M for 24% at a \$16.M (Pre-Money) Valuation

CAPEX

\$2.2M for 10% equity

OPERATIONS

\$250K monthly (drawdown) for 1% equity

RESERVE

\$1M for 5%





PARTICIPATION OPTIONS

SERIES-A

Buy into "The Ask"
(\$5.2M)

ANGEL

\$10K+ equity investment
with a 15% discount on
(series-a investor's) strike-
price



SPEED TO MARKET IS OUR FOCUS...



The CBD market in Puerto Rico is estimated to be ~\$20M. Delta-8 is the fastest growing (non-THC) cannabinoid market. We estimate the delta-8 market in PR to be about \$4M. Our studies show delta-8 holds ~10% of the CBD market share, plus another ~\$2M from 2% of tourists who visit PR annually. Anyon Minds Delta-8 channel partnership with SKN will enable us to generate revenue before completing our first medicinal cannabis harvest. We plan to enter the market with delta-8 product lines of the highest-quality and most competitive prices.



THANK YOU

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