



ANYON MINDS

A \$5.2M Equity Investment in Exchange for
23.8% Ownership and a 7,764% (5-Year) ROI

OVERVIEW: Anyon Minds is poised to be the leading manufacturer of (wholesale) medicinal cannabis products in Puerto Rico, where the (retail) market size was reported at \$128M (as per tax filings in 2020), yet recently published studies reveal a market size of \$300M with potential to grow into \$700M (following a legislative reform that will recreationalize the local industry). We built a diverse team of subject matter experts with cross-cultural expertise to ensure success and manage any unforeseen risks. The protocols and methodology developed by Anyon Minds were designed in adherence to ISO quality standards, GMP manufacturing standards, and ANSI/ASIS PSC.1-2012 security and risk-management standards.

STRATEGIC LOCATION: Our operation is located within the "Hidden Valley" of Puerto Rico, where the richest farmland environment on the island can be found. Puerto Rico offers a competitive 4% tax decree, free trade zone opportunities, and other federal grant incentives, which make it a competitive business environment with U.S. protectionism.

COMPETITIVE ADVANTAGES: Anyon Minds initial plans are to cultivate and sell premium fresh cannabis flower and extracted concentrate products to the Puerto Rico market, while continuing our R&D initiatives with our stateside operation(s) in CA and CO, as well as Europe where members of our team have established channel partners and buyers. We also plan to continue developing the efficacy of our R&D studies in the areas of pain treatment, which are designed to target the OTC NSAIDS market, as well as challenge current prescription drugs in the opioid market with a more effective, safer, non-addictive alternative.

GO-TO-MARKET: Anyon will launch initiatives in Phases, with the first being retail to generate revenue and dominate our local market. Phase-1 will position us to supply wholesale product at a 50% gross margin and capture up to 53% of the dry-flower market, 24% of live-rosin oil market, and 91% of distillate oil and other "exotic" product markets, and with lower R&D operating costs (than stateside competitors). With a \$2M return on every acre-turned (or harvested) in year-1, we will generate up to \$16.7 M in revenue with an EBITDA of 87% which would bring our firm's valuation to \$107M by the end of our first sales year.

Presuming that federal legalization happens in the U.S. within the next 5 years, we expect to capture our Phase-2 milestones by end of year-5. By then we will have integrated Anyon Minds' production flow into our U.S. and European supply chains, which contributes to the company's projected valuation of \$1B USD.

INVESTMENT OPPORTUNITY: We are asking for \$5.2M to cover an 18-month runway in exchange for 23.8% ownership at a \$16.7M (pre-money) valuation. *If* we use an "equilibrium (constant) growth" model to value our firm's equity, and *if* by end of year-5 we hit our \$109M revenue target (following U.S. federal legalization), then the ROI on a \$5.2M investment will be 4,764% at a share-price of \$795.78 (assuming shares will not dilute). It is important to keep in mind that these financials only take into account consumer, OTC products and do not take into account IP development in the prescription drug market.

We thank you for your interest in our very exciting project and look forward to capturing this niche with you and sharing its high potential upside. For additional information, please contact manuel@anyonminds.com.



MANAGEMENT

MANUEL BENITEZ

CEO & Chairman of Anyon Minds

Mr. Benitez is a Co-Founder of Anyon Minds who brings vast experience in building business structures and integrating security- risk management and mitigation solutions for governments and multi-national companies. He has developed a reliable network through 5+ years of private security work within the intelligence community, which cemented his risk management mindset. A leader with strong business ethics who designed solutions with PaxSafe and PaxMondial to impact the success of international corporations, agencies, governments and companies operating in post-conflict, conflict and conventional markets.

ANAND SANGHVI

Financial Markets Advisor & Co-Chairman of Anyon Minds

Mr. Sanghvi a.k.a. "Lucci" is a Co-Founder of Anyon Minds, as well as founder and head trader at sanglucci.com Anand has successfully traded equities and options since 2006. He launched his first hedge fund – Sanglucci Capital Partners LP, in 2012. Lucci's understanding of capital markets and trends provides solutions to manage the volatility in cannabis markets and foresee upcoming cannabis market trends.

SEAN WILLIAMS

CEO of SKN Biopharma & Board Member of Anyon Minds

Mr. Williams initially invested in European based cannabis company and realized the medical cannabis industry was vastly intriguing, which compelled him to want to learn as much as he could. That curiosity led him to change careers after 25 years in the trucking, distribution and warehousing industry. While serving as COO, Mr. Williams and his team worked tirelessly to design and develop their state-of-the-art marijuana cultivation facility in The Republic of Macedonia. Mr. Williams was involved in every facet of getting the company to where it is today, from purchasing equipment and plants to training staff and procuring enough electricity from surrounding towns to power the facility. After working closely with the government to update and implement law changes, he was instrumental in submitting and obtaining EUGMP.

BRENT TOEPPER

Chief Scientific Officer of SKN Biopharma & Advisor of Anyon Minds

Mr. Toepper leads Hyperion solutions product design and production teams., he entered the Colorado Medical Market in 2012 and quickly moved from a caregiver/provider to Design, build-out, and manager of cultivation centers on the Western Slope. In 2014, Mr. Toepper put together a grow as a master molecule and convert it to various deltas of THC. In 2018up of young chemists with multiple degrees and backgrounds ranging from master's degrees in chemistry, engineering, and analytics. He turned his focus

on the power of the plant and created Simple Solutions. The original goal of Simple Solutions was to bring cannabis processing into a modern-day laboratory environment. In the years that followed Simple Solutions developed award-winning white label recipes and building blocks for the bulk markets in CA, WA, and CO. In 2019 Simple Solutions developed a process to use CBD, Mr. Toepper and his team designed and built facilities that meet GMP/ EU-GMP standards in Macedonia and Canada. These facilities utilize advanced Standard Operating Procedures (SOPs) and methods developed by Simple Solutions at their California facility.

GUY IRVIN

Chief Operations Officer of Anyon Minds

Mr. Irvin is a seasoned executive with over 40 years of experience with strong record of success in leading complex international military, security, and commercial operations in the Middle East, South and Central America, and the Pacific Rim. Designed and executed major business and strategic plans for DynCorp International, Parsons Infrastructure and Technology, EOD Technologies, Sallyport Global Services/Michael Baker International, Torres Advance Enterprise Solutions, PaxSafe and PaxMondial. A practiced veteran (U.S. Army Special Forces) with strong leadership, consistent track record of excellence, problem-solving, planning, team building, business development and risk management. Mr. Irvin is a natural leader with the cross-cultural skills needed to establish a self-sustained and loyal team, he knows how to enhance the corporate image, has negotiated major deals in millions of dollars, and orchestrated critical changes in business operations, plans, policies, and procedures that resulted in renewed contracts, new contracts and consistently high levels of client satisfaction.

WAYNE LAND

Chief Operations Officer of SKN Biopharma

Mr. Wayne Land is a successful Sales Executive with over 30 years of experience specializing in sales management, advertising, marketing, and promotion. Before joining SK BioPharma, Ltd., Mr. Land was the VP of Sales for 5 Letters Macedonia where he created and developed the global sales channel for GMP/EUGMP/GACP certified cannabis as a licensed supplier. Before his tenure with 5 Letters, Mr. Land was the Western Regional Sales Manager for Sony Electronics responsible for audio and video consumer sales throughout the 13 western states. His 22-year career at Sony entailed leading and participating in the introduction of many innovative products that have become industry standards today. Before Sony, Mr. Land had 10 years of law enforcement experience serving in central and southern California. Mr. Land currently resides in Gig Harbor, WA with his wife and enjoys hunting, fishing and riding his motorcycle throughout the picturesque Northwest.

ROSALINA ESTEVEZ

Chief Compliance Officer of Anyon Minds

Mrs. Estevez brings over 25 years of experience as Lead designer of Quality Management Systems for multiple organizations. As a Lead Auditor, coach & process designer, Rosalina brings the following core competencies Program Management, Project management, Documentation Systems, Process design for compliance, Process improvement, Customer Satisfaction, Quality Assurance, Training /Coaching, and Process Audit. She's worked as Quality Management Consultant, Responsible for the design,

implementation, documentation and compliance of the QMS achieving multiple certifications for: Hospital General Plaza de la Salud, Instituto Dr. Heriberto Pieter, and Amadita Lab / Lab Referencia

RAFAEL PICÓ

Master Agronomist of Anyon Minds

Mr. Picó is an experienced Agronomist with a long career in both the public and private sector. Mr. Pico brings a rare combination of Administrative, Agricultural and Government experience. His core responsibilities include managing and optimizing cultivation & growing tasks, including cloning, transplanting, fertigation, Integrated pest management and pesticide applications, crop work, trimming, packaging, waste disposal and inventory management. Responsible for the soil water and air quality management as well. This position works in conjunction with the Master Growers and Farm Manager coordinating technical and operational tasks.

CHRIS FÉLIX

Procurement Manager of Anyon Minds

Mr. Félix Passionate results-driven business leader offering an outstanding record of accomplishment of successes. Contributed expertise in strategic planning, business start-up, sales and marketing, customer relations, staff recruitment, executive level management, profit and loss, revenue enhancement, and team building. His career highlights include implemented strategic controls in operations throughout \$8M hotel operation; increased profitability in the F/B Division by 50% year-over-year, sustaining this level throughout tenure with the organization. Served as F/B Director and G.M. for three extended periods.; reduced food cost by 9%, labor cost by 4%. Increased morale and staff

HUNTER VOGEL

Chief Commercial Officer of SKN Biopharma

Mr. Vogel worked as the S.V.P. of Business Development for 5 Letters Macedonia where he raised a considerable amount of capital and acted as senior-level management for all activities for the international cannabis business. During this time Mr. Vogel developed a deep understanding of the global medical cannabis business and helped implement EUGMP cannabis practices for global distribution. Additionally, Mr. Vogel has been involved in several domestic U.S. cannabis businesses in helping raise capital, consulting and has taken various board positions. Before shifting his focus into the medical cannabis space, Mr. Vogel founded and managed 3 Finger Wine & Spirits where he built multiple wine and spirit brands from the ground up. Many of these brands have been sold to some of the largest wine and spirits companies in the world.

Scott Raybuck

President of SKN Biopharma

Mr. Scott Raybuck's expansive experience working with Fortune 5 companies, and a variety of startups prior to starting his own ventures has led to some very successful companies. His background sits in the Healthcare space including medical device, pharmaceutical distribution, and biologics, with primary focus on Management, Operations, and Sales Strategies. Mr. Raybuck also holds multiple patents. In 2008, Mr. Raybuck was a co-founder of Life Core Technologies (now Cryothermic Systems) in which he

helped invent and launch a medical device that selectively cools the brain post cardiac arrest, stroke, and traumatic brain injury. Mr. Raybuck founded ZuRI, a CBD Supply Co., a manufacturing company which focuses on the health and wellness benefits of CBD (non-THC).

NOEL GARCÍA

Operations Manager of Anyon Minds

Mr. García is an energetic and charismatic finance professional with a strong entrepreneurial spirit and operations management experience. He has been involved in multiple agro-industrial projects (from concept to sales) since 2016, including a coffee start-up company. Mr. Garcia also brings regulatory compliance experience from years of government-related jobs.

J. KYLE MOYER

Creative Director and VP of Marketing and Sales for SKN Biopharma

Mr. Moyer began his corporate leadership career with Bank of America as a Quality Review Specialist in 2009. Recognition of his problem-solving and people management capabilities, saw him fast-tracked to Assistant Vice President within three years, in a role overseeing a team responsible for mortgage closing operations in response to the Housing and Economic Recovery Act of 2008. It was in this role that he responded to a department-wide crisis of loan fallout from inadequate training of new closing processors by proactively project-managing a complete reworking of the employee systems guide, along with the development of new resource materials. His innovation was adopted regionally and collectively saved homeowners over \$100M, conservatively.

JUAN MERCADO

R&D Manager of Anyon Minds

Mr. Mercado is a physicist and mathematician with two decades of experience in Marketing Research and Data Analysis. He leverages his training and experience working as a research scientist in experimental and theoretical physics, blend of mathematical modeling, data analysis and automation programming to develop Marketing and Sales strategies, tactics and implementation of online and offline sales.

ADVISORS

JOUNI KERAUVUORI

Business Development Advisor of Anyon Minds

Mr. Keravuori has a distinguished career in both government and corporate leadership. He served in Vietnam, West Berlin, UN Middle East, and as Chief-of-Staff of 82nd Airborne before retiring as Deputy-Chief-of-Staff of Military Corps in D.C.. His commercial career started with L-3 MPRI and he later joined Strategic Initiatives at SAS Institute, before his retirement as Sr. Director of International Business Development at General Dynamics. Mr. Keravuori has served as Chairman of a security-technologies and risk mitigation companies (PaxSafe and PaxMondial), where he successfully developed market channels

with Fortune 500 companies and guided the management-team to successful implementation of strategic initiatives.

GEORGE PASTRANA

Financial Risk Advisor of Anyon Minds

Mr. Pastrana is an expert in the theory and practice of risk control of complex financial portfolios and operations at large banks; contingent claims valuation; value-based management (VBM) concepts; corporate finance theory and application to financial firms. A former Managing Director at UBS who led a think-tank that supported senior management (CEO and CFO) with regards to capital management. Served as Global Head of Market Risk under CRO at Morgan Stanley, and currently manages a small team of R&D staff in Operations and Technology Risk Management Global Strategy at Citi.

GREG DOWNEY

Board Member and Commercialization Advisor of SKN Biopharma

Greg Downey has over 25 years of building companies and launching disruptive brands within Fortune 100, venture-backed, as well as start-up companies. He has led teams and developed strategic initiatives in healthcare, information technology, consumer products, and real estate. Having served as director, vice president, and co-founder of several innovative companies, Greg has expertise in developing successful commercialization, sales, marketing, and branding initiatives, as well as forming strategic partnerships that have resulted in private and institutional investment, licensing, acquisition, and an IPO. Over the last 15 years, he has successfully helped lead multiple capital raises totaling over \$70,000,000 from private investors for early-stage, growth companies, and real estate projects. In 2010, Greg founded Purim Ventures, a strategic management and venture studio that has helped dozens of entrepreneurs and business owners across multiple industries scale and grow their businesses. Greg serves on the board and as an advisor to several organizations in biotechnology, nutraceuticals, medical device, blockchain, university accelerator programs, and investment groups.

ATIF ZAFAR

Healthcare-IT, Artificial Intelligence and Informatics Advisor of SKN Biopharma

Dr. Atif Zafar is a board-certified internist currently in practice as a hospitalist with Indiana University Health in Indianapolis, IN. He has over 20 years of experience working with health information technology. He has specific post-doctoral training in Medical Informatics from Indiana University and the Regenstrief Institute for Healthcare, a world-leading authority on healthcare IT and medical informatics. He has served on numerous national panels and grant review study sections at the NIH and at AHRQ related to healthcare IT. He is on the review committees of several major scientific journals including the Journal of the American Medical Informatics Association, the Journal of the American Association of Family Practice, and Medical Care, the journal of the Society for General Internal Medicine.